

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

FORM D

Washington, D.C. 20549

OMB Number 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response 16.00

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY					
Prefix	Serial				
l					
DATE	RECEIVED				
1	1				
DATE F	RECEIVED				

Name of Offering (check if this is an amendment and name has changed, and indicate change.)								
Limited Partnership Interests of Tisbury Europe Fund, L.P.								
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Type of Filing: New Filing Amendment	O6 Section 4(6) ULOE							
A. BASIC IDENTIFICATION DATA								
Enter the information requested about the issuer								
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Tisbury Europe Fund, L.P.	07073089							
· · · · · · · · · · · · · · · · · · ·	Telephone Number (Including Area Code) 44 207 831 9222							
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)							
Brief Description of Business								
Private Investment Partnership investing in affiliated Master Fund Tisbury Europe Master	Fund Limited							
Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☐ other (please spec	PROCESSED							
business trust limited partnership, to be formed								
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation: CN for Canada; FN for other foreign jurisdictions of the content of the conte	0 01 01 00 0							

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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SEC 1972 (6-02)

Each promoter of	the issuer, if the	issuer has been organized	d within the past five year:	s;	
 Each beneficial ov the issuer; 	vner having the	power to vote or dispose	or direct the vote or disp	osition of, 10%	or more of a class of equity securities of
Each executive of	ficer and director	r of corporate issuers and	of corporate general and	managing partne	ers of partnership issuers; and
Each general and a	nanaging partne	er of partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	•				
Tisbury (General Partn		•	<u>*</u>		
Business or Residence Adda Walkers SPV Limited,	•	•	•	n, Grand Cay	man, Cayman Islands
Check Box(es) that Apply: * of the General Partner	Promoter	☐ Beneficial Owner	⊠ * Executive Officer	□ * Director □ * Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Griffin, Gerard					
Business or Residence Addr Walkers SPV Limited,		· · · · · · · · · · · · · · · · · · ·		n, Grand Cay	man, Cayman Islands
Check Box(es) that Apply: * of the General Partner	Promoter	Beneficial Owner	Executive Officer		General and/or Managing Partner
Full Name (Last name first,	if individual)				
Reinhard, Pollath					<u> </u>
Business or Residence Adda Walkers SPV Limited,	•		•	n, Grand Cay	man, Cayman Islands
Check Box(es) that Apply: * of the General Partner	Promoter	Beneficial Owner	Executive Officer	□* Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Daft, Douglas					
Business or Residence Addr	•	•	•		
Walkers SPV Limited,				<u> </u>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)	· · · · · · · · · · · · · · · · · · ·			
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
	(Use bl	ank sheet, or copy and us	se additional copies of this	sheet, as necess	sary)

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

						B. INFOR	MATION	ABOUT	OFFERI	NG					
1.	Has the issu	er sold, or	does the is	suer inten	d to sell, to	non-accr	edited inve	stors in th	is offering	?				Yes	No
Answer also in Appendix, Column 2, if filing under ULOE.									Ц						
2. What is the minimum investment that will be accepted from any individual?									\$ <u>1,000,000*</u>						
* subject to the sole discretion of the General Partner to accept lesser amounts no less than \$100,000									_						
3.	Does the off	ering perm	nit joint ov	nership of	f a single u	ınit?	•••••	************	•••••	••••••	••••••	•••••		Yes ⊠	No
4.	person or ag	n for solic ent of a b	itation of proker or de	ourchasers ealer regist	in connectered with	tion with the SEC a	sales of se ind/or with	curities in a state or	the offering	ng. If a pe	erson to be	: listed is a oker or dea	on or similar in associated iler. If more nat broker or	_	
Ful	l Name (Last)	name first,	if individu	ıal)											
Bus	siness or Resid	lence Addi	ress (Num	ber and St	reet, City,	State, Zip	Code)								
Naı	me of Associa	ted Broker	or Dealer										 		
Sta	tes in Which F	erson List	ed Has So	licited or I	ntends to S	Solicit Pur	chasers								
	(Check	"All State	s" or chec	k individu:	al States)	•••••	*****		*******************		*******************		******************	🗌 All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Ful	l Name (Last i	name first,	if individu	ıal)											
Bus	siness or Resid	lence Addr	ress (Num	per and Sti	eet, City,	State, Zip	Code)		······································						
								·							
Nar	me of Associa	led Broker	or Dealer												
Stat	tes in Which P	erson List	ed Has So	licited or l	ntends to S	Solicit Pur	chasers				· · · · · · · · · · · · · · · · · · ·				
	(Check "All	States" or	check indi	vidual Sta	tes)		••••••	• • • • • • • • • • • • • • • • • • • •						🔲 All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [Mi] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] {MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
Ful	l Name (Last r	ame first,	if individu	ial)											·
Bus	siness or Resid	ence Addr	ess (Numl	per and Str	eet, City,	State, Zip	Code)								
Nar	ne of Associat	ed Broker	or Dealer		 										
Stat	es in Which P	erson Liste	ed Has Sol	icited or I	ntends to S	Solicit Purc	hasers								
	(Check "All	States" or	check indi	vidual Sta	tes)		•••••		•••••		*************	••		🔲 All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]		
			(Use b	lank sheet	, or copy a	ınd use add	ditional co	pies of this	sheet, as i	necessary.)				

Tisbury Europe Fund L P Form D (2)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	\$		\$
	Equity			\$
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	\$500,000,000		\$32,016,422
	Other (Specify)			\$
	Total			\$32,016,422
	Answer also in Appendix, Column 3, if filing under ULOE.			-
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	10		\$32,016,422
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	•		
	Regulation A			\$
	Rule 504		_	\$ \$
	Total		_	\$ \$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of expenditure is not known, furnish an estimate and check the box to the left of the estimate.			¥
	Transfer Agent's Fees	***************************************		\$
	Printing and Engraving Costs			\$
	Legal Fees			
	Accounting Fees			
	Engineering Fees			
	Sales Commissions (specify finder's fees separately)			
	Other Expenses (identify)			
	Total		\boxtimes	\$30,000
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$ <u>499,970,000</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Payments to Affiliates Others Salaries and fees □ \$ □ \$ Purchase of real estate □ \$_____ Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities..... □ \$_____ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets of securities of another issuer pursuant to a merger) □ \$_____ □ \$_ Repayment of indebtedness □ \$_____ □ \$___ Working capital **\$____ ⋈** \$499,970,000 □ \$ Other (specify): Investment Capital Column Totals **□** \$499,970,000 Total Payments Listed (column totals added)..... **\$499,970,000** D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature Issuer (Print or Type) Tisbury Europe Fund, L.P. Name of Signer (Print or Type) Title of Signer (Print or Type) Gerard Griffin Director of the General Partner of the Issuer

END

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)